

Accountant's Certificate

(Sections 761G and 708(8) of the Corporations Act 2001)

Investor Details

Full Name/Entity

Accountant Details

Full Name

Address

Accountant Declaration

I certify that the following is correct and true at the time of completion with my continuing professional development requirements up to date and compliant with that of the registered body. I select below:

I am a member of CPA Australia entitled to use the post-nominals "CPA" or "FCPA"; or

I am a member of the Institute of Chartered Accountants in Australia and entitled to use the post-nominals "CA", "ACA" or "FCA"; or

I am a member of the Institute of Public Accountants (IPA) entitled to use the post-nominals "AIPA", "MIPA" or "FIPA".

In accordance with the Corporations Act - Section(s) 708(8)(c) and 761G(7)(c), I certify the investor/entity named above in this document has:

net assets in excess of \$2.5 million; or

gross income in excess of \$250,000 per annum for each of the last two financial years

The net assets or gross income of the investor/entity named above may include:

- The assets or income of 'controlled' trusts or companies.
- The assets or income of a person who 'controls' the investor (where the investor is a company or trustee).

The term "control" refers to a person having the capacity to determine the outcome of decisions about an entity's financial and operating policies in accordance with the Corporations Act (see Section 50AA).

Controlled Entities

I certify that the investor above controls* the following entities (trust or company):

Full name of controlled entity

Full name of controlled entity

Full name of controlled entity

Accountants Signature

Date

Instructions:

This certificate should be completed in accordance with the following instructions:

- Joint accounts - separate certificates to be issued for each account holder. Do not issue a certificate in joint names.
- Company accounts - certificate to be issued in the name of the company (not directors).
- Trust or Superannuation Fund - certificate to be issued in the name of the trustee (only). Do not refer to the name of the trust or fund.
- Company acting as Trustee - a certificate to be issued in the name of the "Company" acting as a Trustee.
- Controllers - certificate to be issued in the name of an individual or company who controls a company or trust, including a person or company that controls a trustee. Please list the companies controlled by the controller.

Please return completed form to HCP via email: invest@holdencapital.com.au