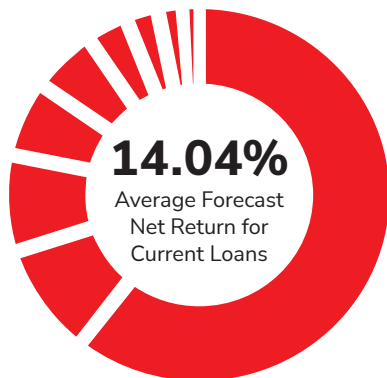


Investment Strategy

To provide sophisticated investors with the opportunity to selectively participate in standalone first mortgage, second mortgage and preferred equity investment opportunities in keeping with their chosen risk appetite.



Forecast Net Returns for Current Loans*

First Mortgage
9.91%pa[^]

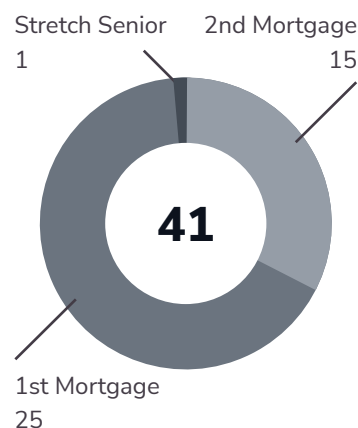
Second Mortgage
20.51%pa[^]

Stretched Senior
11.03%pa[^]

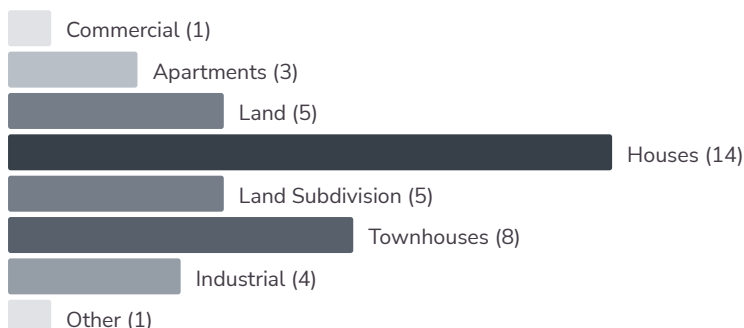
Key Features

Investment Type	Standalone select loan investments
Loan Categories	First mortgage, second mortgage & preferred equity
Minimum Investment	\$100,000
Distributions	Capitalised
Loan Terms	6 - 18 months
Current Loans	41
Who can invest?	Qualified sophisticated investors

Category



Sector



Location

